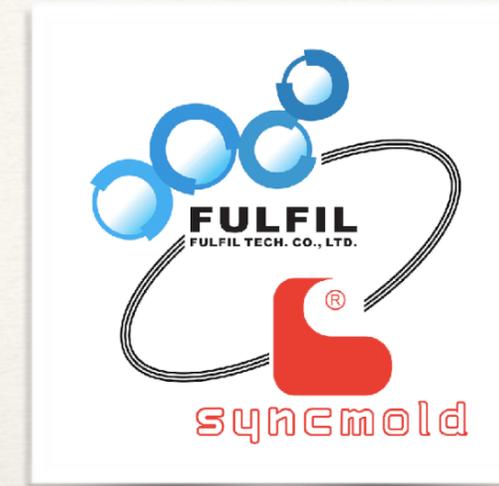


International Professional Excellent

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# Syncmold Enterprise Corp

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2021/3

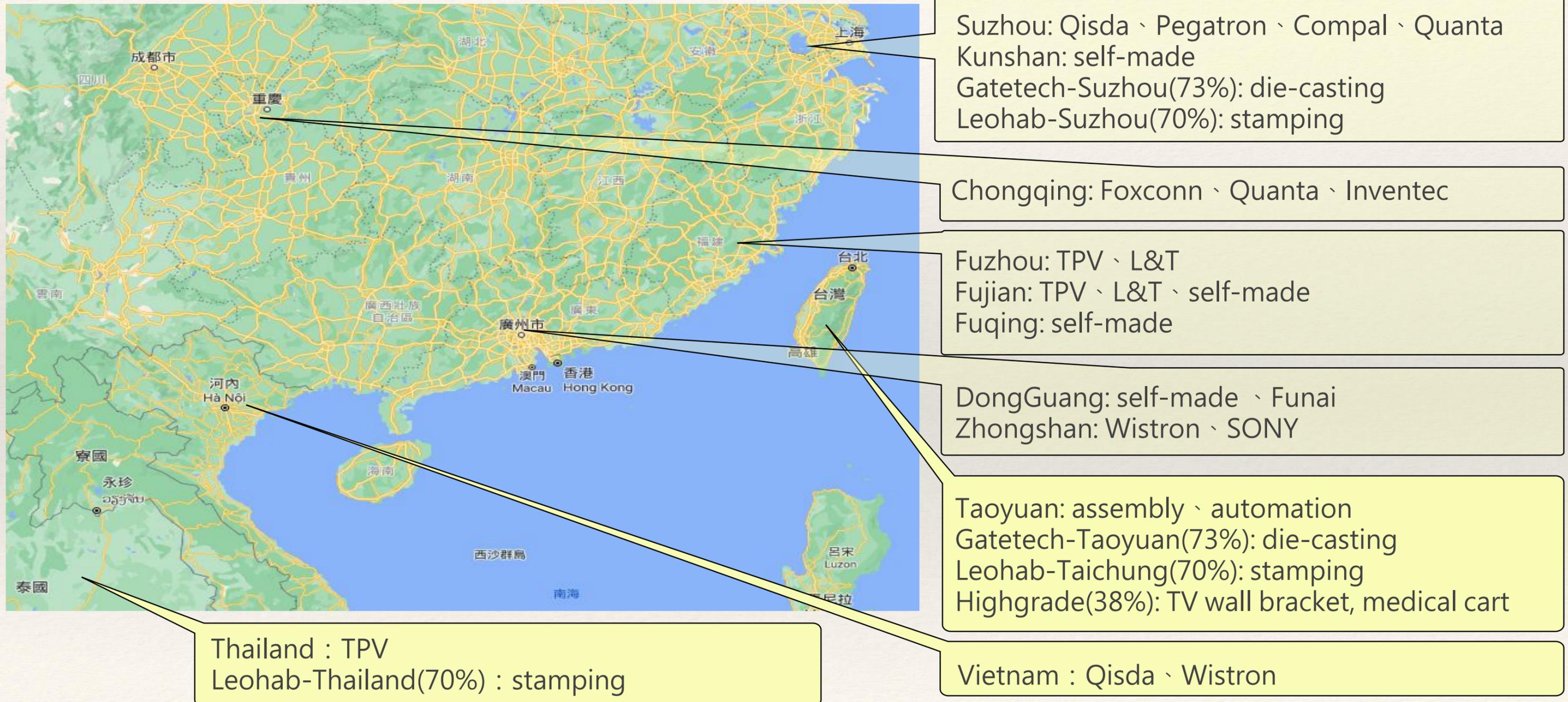
# A Leading Monitor Stand Provider

- ❖ **20% market share in monitor stand**
- ❖ **Continue a stable operating performance over one decade**  
Deliver average 22% Pre-Tax ROE and 13% Pre-Tax Income Margin
- ❖ **Diversify manufacturing sites**  
Deploy factories in Taiwan, China, Southern-Asia
- ❖ **Drivers of Y2021 business growth**
  - (1) Worldwide gaming monitor stand uptrend
  - (2) Consolidate Leohab
  - (3) Revenue of Gatetech growth
- ❖ **Clear cash dividend policy**  
Cash dividend with annual growth rate 6% at least

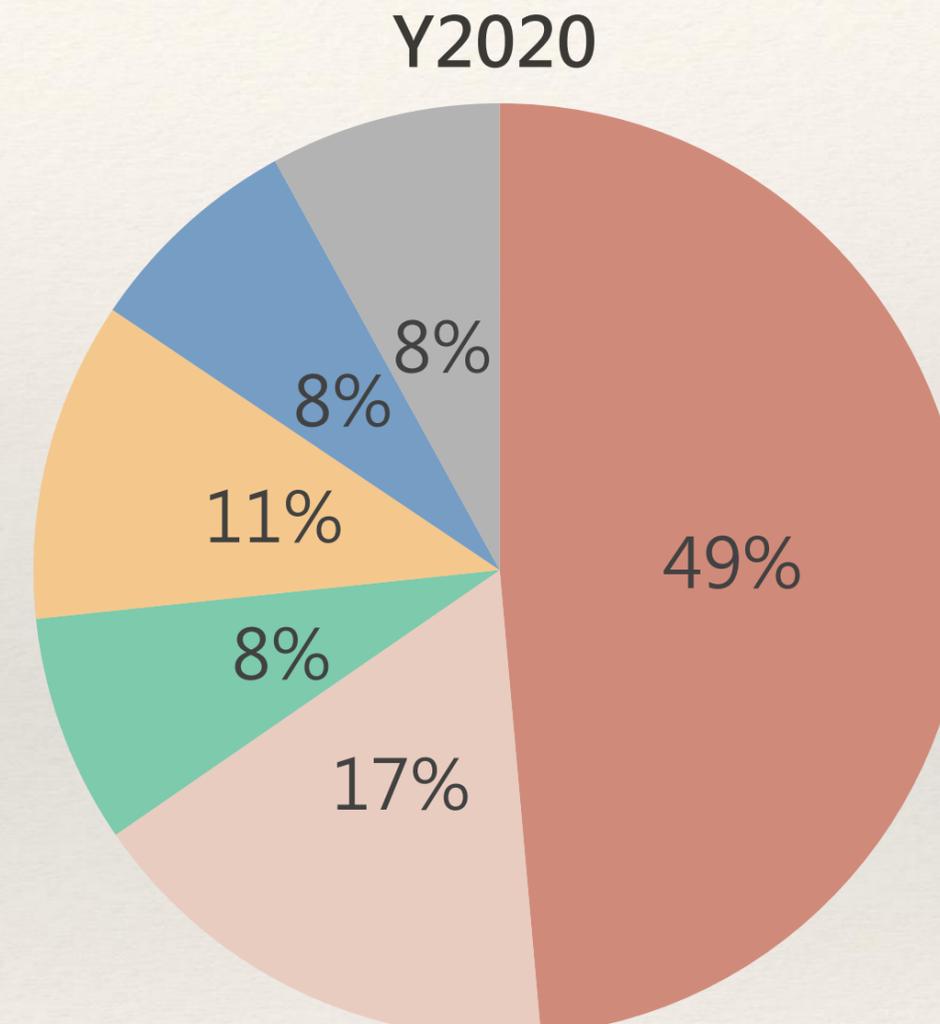
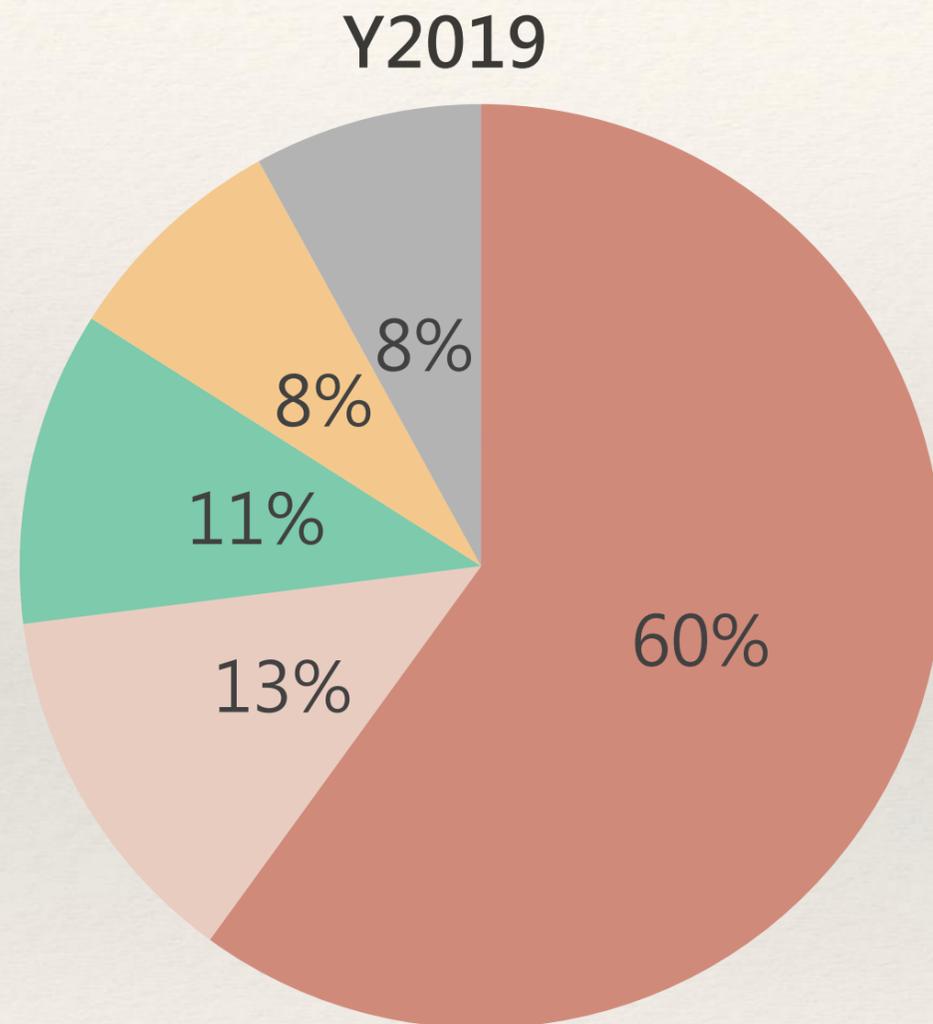
- ESG: <https://reurl.cc/3NmxYX>
- CSR: <https://reurl.cc/5oa1OV>



# Manufacturing Sites



# Revenue Breakdown

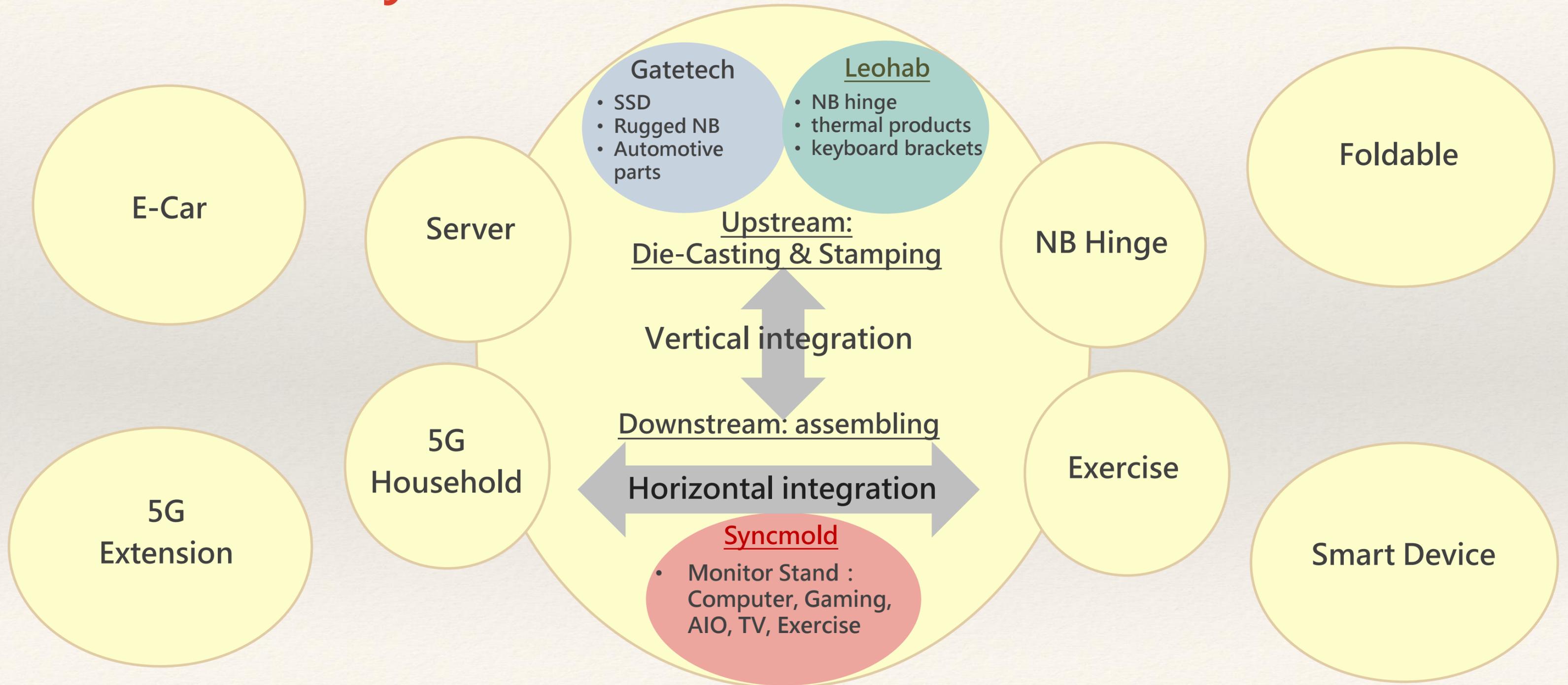


Computer Gaming AIO TV Gatetech Others

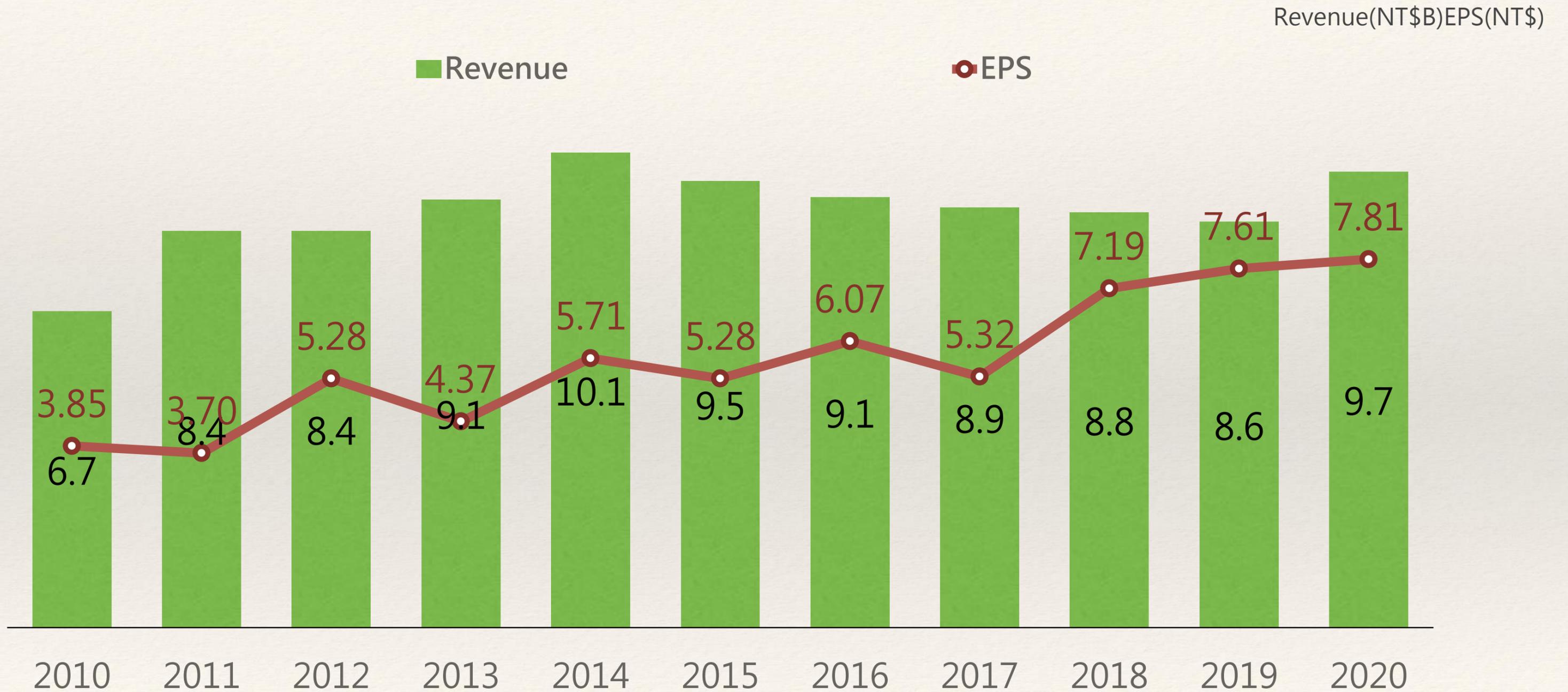
# Gatetech & Leohab Introduction

	Gatetech (Joined in Dec, 2019)	Leohab (Joined in Dec, 2020)
Capital	NT\$575M	NT\$237M
Established year	1988	1990
Factories	Taoyuan, Taiwan; Suzhou, China	Taichung, Taiwan; Suzhou, China; Thailand
Shares and price	Acquired 72.8% shares with NT\$550M, and recorded a negative goodwill of NT\$64M	Acquired 70% shares with NT\$230M, and recorded a negative goodwill of NT\$19M
Past Performance	Revenue:NT\$600~700M, Net Profit Margin:3~5%	Revenue:NT\$600~700M, Net Profit Margin:3~5%
Products	Aluminum and Magnesium die-casting	Metal stamping
Applications	 SSD case  rugged NB case  automotive motor case  steering wheel, column  bike fork	 3C · 360° small hinge  thermal products  keyboard brackets  power supply shell

# Vertical & Horizontal Integration Benefits for Syncmold+Gatetech+Leohab



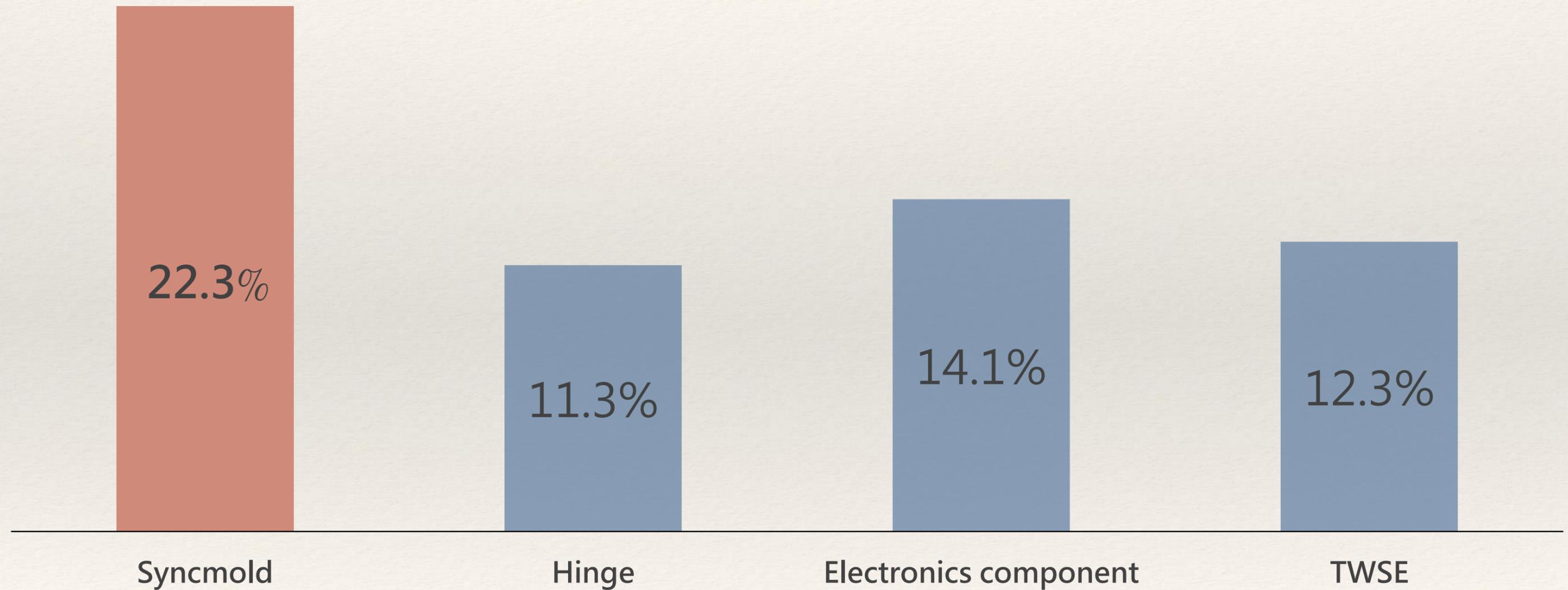
# Stable Revenue and EPS



Note: EPS is calculated by net income/year-end capital

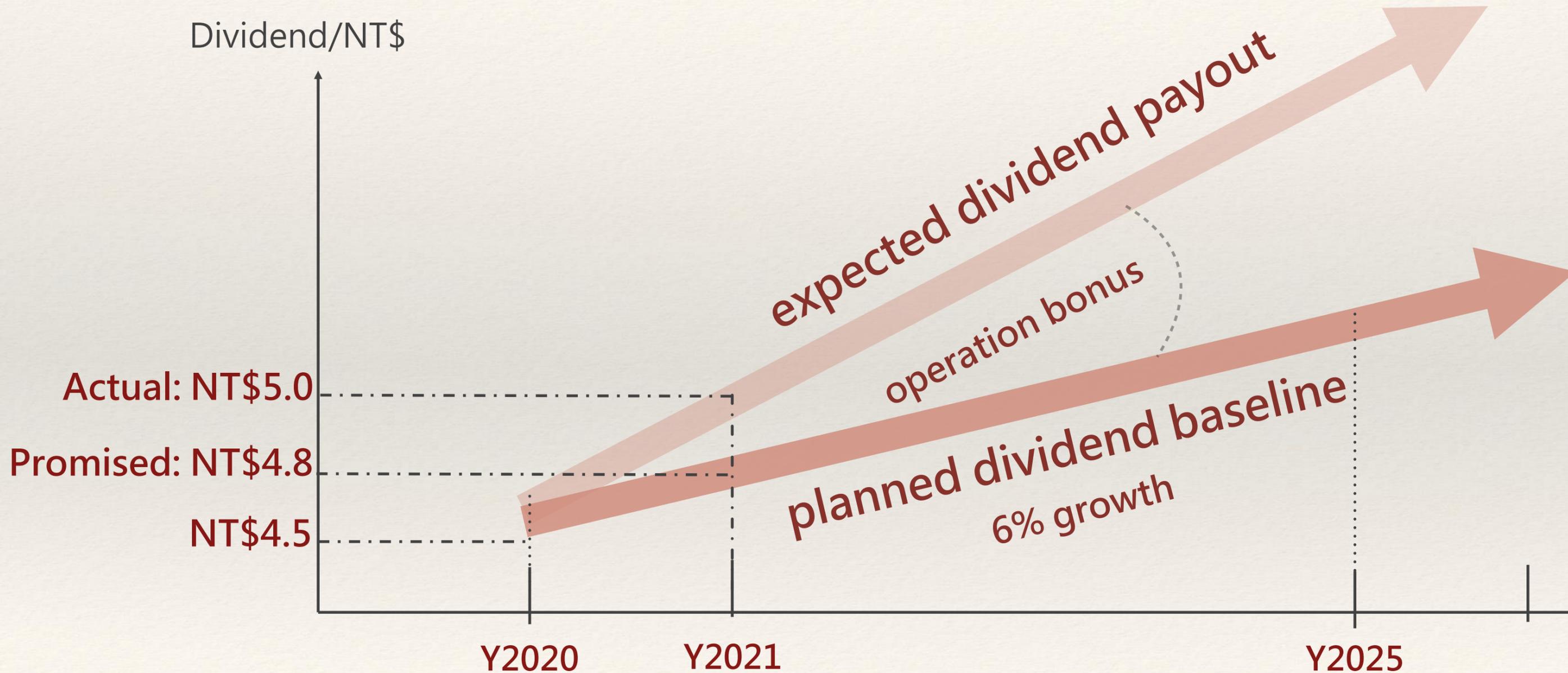
# Deliver Higher ROE

2010-2019 Avg. pre tax ROE( income before tax/equity)



Note: given only pre-tax profit data disclosed from TWSE, we use pre tax ROE to be benchmark

# Clear Cash Dividend Policy



# Competitive Advantage



## One-stop solution Service

Provide customers for a one-stop solution of a full range service of R&D, design, manufacturing and reliable supply



## Stable relationship with customers

Long-term cooperation with clients, leading to a high Customer Switching Cost



## Strong management ability

Deliver higher ROE than peers as well as sufficient and stable free cash flow

# Strategy and Prospect

## Maintain monitor leading position

- Maintain stable profit in a mature industry
- Instead of guaranteeing the cash dividend growth rate, the dividend payout is based on operating performance

## Focus on high-growth industry and extend product applications

- Through acquiring Gatetech & Leohab to drive revenue and profits growth
- Integrate resources to expand product and customer portfolio
- Develop new end-applications
- Guarantee annual cash dividend growth rate of at least 6%

~Y2019

Y2020~2025

## Growing penetration rate

- Gaming stand growth
- Exercise equipment shipment growth
- Include NB hinge to group
- 5G related application
- E-Car

*Syncmold Enterprise Corp*

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Q & A

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Thank You for Listening

